

STATE BAR *of* TEXAS

2017-2018 PROPOSED COMBINED BUDGET

The **State Bar proposed budgets** for the 2017-2018 fiscal year are included here for your information. If you would like a copy of the budget summary, contact the State Bar finance division director at (800) 204-2222, ext. 1481. All interested persons are invited to a public hearing on the proposed budgets scheduled for 10 a.m. Monday, April 3, 2017, at the Texas Law Center Hatton W. Summers Conference Room. The General Fund is the operating fund for the State Bar of Texas. The Law Practice Resources Fund is considered an Enterprise Fund, which is defined as a proprietary fund that is used to account for goods/services provided to the general public on a user-charge basis. The Special Revenue Funds are independent funds and most do not use any membership dues or revenues from the General Fund for operations. Capital Project Funds are used to account for the acquisition and construction of the State Bar's major capital facilities and other capital expenditures.

	GENERAL FUND	LAW PRACTICE RESOURCES FUND	SPECIAL REVENUE & CAPITAL PROJECTS FUNDS	TOTAL COMBINED PROPOSED BUDGET
REVENUES & RECEIPTS				
MEMBERSHIP DUES	\$20,547,688	\$0	\$0	\$20,547,688
FEES	16,701,784	175,000	1,842,979	18,719,763
ADVERTISING	744,000	0	0	744,000
SALES	1,110,996	2,395,466	26,500	3,532,962
INVESTMENTS	110,000	1,260	20,150	131,410
GRANTS	0	0	417,649	417,649
CONTRIBUTIONS	678,139	0	387,500	1,065,639
RENT	179,440	0	0	179,440
OTHER REVENUE	1,657,993	1,045,000	13,000	2,715,993
TOTAL REVENUES	\$41,730,040	\$3,616,726	\$2,707,778	\$48,054,544
RECEIPTS FROM RESERVES	3,692,400	0	18,909	3,711,309
TOTAL REVENUES & RECEIPTS	\$45,422,440	\$3,616,726	\$2,726,687	\$51,765,853
EXPENDITURES				
SALARIES	\$17,686,941	\$1,251,514	\$550,799	\$19,489,254
BENEFITS	6,265,246	427,683	204,164	6,897,093
TRAVEL	2,081,525	30,425	224,465	2,336,415
MEETINGS & CONFERENCES	4,367,133	1,800	620,315	4,989,248
PROFESSIONAL SERVICES	2,671,336	60,878	398,350	3,130,564
COURT FEES	93,475	0	0	93,475
PUBLICITY/ADVERTISING	715,639	58,700	139,300	913,639
DUES/SUBSCRIPTIONS/LICENSES	461,469	52,109	17,820	531,398
EDUCATION/TRAINING	195,310	11,590	2,500	209,400
SUPPLIES/AWARDS/GIFTS/SPEC. ITEMS	592,993	18,000	103,638	714,631
RENTALS—OFFICE, EQUIPMENT, STORAGE	1,087,223	148,128	131,550	1,366,901
MAINTENANCE/REPAIR	602,066	21,420	0	623,486
UTILITIES	248,948	0	0	248,948
POSTAGE & FREIGHT	775,325	211,563	40,631	1,027,519
TELEPHONE	394,283	3,900	18,950	417,133
INSURANCE	219,480	4,800	0	224,280
ADMINISTRATIVE	483,169	722,450	452,935	1,658,554
FIXED ASSETS	65,449	12,300	1,157,350	1,235,099
PRINTING & COPYING	1,484,230	518,682	106,920	2,109,832
RESERVE FOR CONTINGENCIES	150,000	0	0	150,000
TOTAL EXPENDITURES	\$40,641,240	\$3,555,942	\$4,169,687	\$48,366,869
BOARD COMMITMENTS	3,692,400	0	(750,000)	2,942,400
TRANSFERS (IN)/OUT	1,088,800	0	(1,088,800)	0
FUNDING OF RESERVES	0	60,784	395,800	456,584
TOTAL EXPENDITURES, BOARD COMMITMENTS, TRANSFERS & FUNDING OF RESERVES	\$45,422,440	\$3,616,726	\$2,726,687	\$51,765,853
NET REVENUES & RECEIPTS OVER EXPENDITURES, BOARD COMMITMENTS, TRANSFERS & FUNDING OF RESERVES	\$0	\$0	\$0	\$0

STATE BAR *of* TEXAS

2017-2018 PROPOSED GENERAL FUND BUDGET

REVENUES & RECEIPTS

Attorney Membership Dues	\$20,547,688
Accounting/Management Fees	650,351
Texas Bar Journal Revenue	551,200
MCLE Fees	3,103,800
TexasBarCLE Revenue	13,613,424
Website	360,000
CDC Disciplinary Fees	474,732
Advertising Review Fees	378,500
Other Revenue	2,050,345
TOTAL REVENUES	\$41,730,040
Receipts from Reserves	3,692,400
TOTAL REVENUES & RECEIPTS	\$45,422,440

EXPENDITURES, BOARD COMMITMENTS & TRANSFERS

EXECUTIVE DIVISION

Executive Director	\$638,120
Deputy Executive Director	259,367
Legal Counsel	381,577
Assistant Deputy Director	214,229
Officers & Directors	836,836

EXTERNAL AFFAIRS DIVISION

Division Director	\$313,928
Governmental Relations	253,678
Sections	317,337
Local Bars	443,448
Special Events	73,604
LeadershipSBOT	94,000

ATTORNEY & LEGAL SERVICES DIVISION

Division Director	\$217,902
Texas Lawyers' Assistance Program	406,621
Legal Access Division	903,764

ACCESS TO JUSTICE COMMISSION

\$850,972

MEMBER/PUBLIC SERVICES DIVISION

Division Director	\$171,834
Center for Legal History	146,169
Law-Related Education	493,194
Texas Young Lawyers Association	929,664
Law Student Division	20,266
Volunteer Committees	231,980

PROFESSIONAL DEVELOPMENT DIVISION

TexasBarCLE	\$9,931,052
Minority Affairs	463,169

EXPENDITURES, BOARD COMMITMENTS & TRANSFERS CONTINUED

ATTORNEY COMPLIANCE DIVISION

Division Director	\$172,507
Advertising Review	182,611
Client Attorney Assistance Program	572,585
Lawyer Referral	346,182
MCLE	583,339

ADMINISTRATION DIVISION

Human Resources	\$314,551
Training/Tuition	71,133
Purchasing & Facilities	1,240,885
Research & Analysis	163,305
Member Benefits	202,338

FINANCE DIVISION

Accounting	\$983,446
Membership	882,365
Other Administrative	1,659,583

IT DIVISION

Information Technology	\$1,347,148
Customer Service	371,166

COMMUNICATIONS DIVISION

Division Director	\$250,572
Texas Bar Journal	1,632,830
Public Information	126,512
Website	396,220

PUBLIC PROTECTION DIVISION

Chief Disciplinary Counsel	\$9,712,355
Statewide Committees	229,880
Board of Disciplinary Appeals	607,016

BOARD COMMITMENTS

\$3,692,400

TRANSFERS TO SPECIAL REVENUE & CAPITAL PROJECTS FUNDS

Texas Law Center Fund	\$288,800
Technology Fund	500,000
Client Security Fund	300,000

TOTAL EXPENDITURES, BOARD COMMITMENTS & TRANSFERS

\$45,422,440

TOTAL REVENUES & RECEIPTS OVER EXPENDITURES, BOARD COMMITMENTS & TRANSFERS

\$0

STATE BAR of TEXAS

2017-2018 PROPOSED BUDGETS FOR SPECIAL REVENUE & CAPITAL PROJECTS FUNDS

	LAW FOCUSED GRANTS	TEXAS BOARD OF LEGAL SPECIALIZATION	TEXAS BAR COLLEGE	CONVENTION FUND	TEXAS LAW CENTER	TECHNOLOGY FUND	CLIENT SECURITY FUND	TOTAL
REVENUES								
FEES	\$0	\$1,294,279	\$248,700	\$300,000	\$0	\$0	\$0	\$1,842,979
SALES	0	0	1,500	25,000	0	0	0	26,500
INVESTMENTS	0	0	150	0	10,000	0	10,000	20,150
GRANTS	417,649	0	0	0	0	0	0	417,649
CONTRIBUTIONS	0	0	2,500	385,000	0	0	0	387,500
RESTITUTION	0	0	0	0	0	0	13,000	13,000
TOTAL REVENUES	\$417,649	\$1,294,279	\$252,850	\$710,000	\$10,000	\$0	\$23,000	\$2,707,778
RECEIPTS FROM RESERVES	0	18,909	0	0	0	0	0	18,909
TOTAL REVENUES & RECEIPTS	\$417,649	\$1,313,188	\$252,850	\$710,000	\$10,000	\$0	\$23,000	\$2,726,687
EXPENDITURES								
SALARIES	\$0	\$462,302	\$88,497	\$0	\$0	\$0	\$0	\$550,799
BENEFITS	0	172,686	31,478	0	0	0	0	204,164
TRAVEL	153,165	36,000	25,000	10,300	0	0	0	224,465
MEETINGS & CONFERENCES	56,655	42,000	5,300	516,360	0	0	0	620,315
PROFESSIONAL SERVICES	123,350	236,000	30,000	9,000	0	0	0	398,350
PUBLICITY/ADVERTISING	0	100,000	2,800	36,500	0	0	0	139,300
DUES/SUBSCRIPTIONS/LICENSES	0	16,500	900	420	0	0	0	17,820
EDUCATION/TRAINING	0	500	2,000	0	0	0	0	2,500
SUPPLIES/AWARDS/GIFTS/SPEC. ITEMS	58,298	13,300	15,040	17,000	0	0	0	103,638
RENTALS—OFFICE/EQUIPMENT, STORAGE	6,800	120,000	2,000	2,750	0	0	0	131,550
MAINTENANCE/REPAIR	0	0	0	0	0	0	0	0
POSTAGE & FREIGHT	5,131	3,000	9,500	23,000	0	0	0	40,631
TELEPHONE	0	16,950	2,000	0	0	0	0	18,950
ADMINISTRATIVE	6,600	86,600	28,335	8,400	0	0	323,000	452,935
FIXED ASSETS	0	4,350	0	0	0	1,153,000	0	1,157,350
PRINTING & COPYING	7,650	3,000	10,000	86,270	0	0	0	106,920
TOTAL EXPENDITURES	\$417,649	\$1,313,188	\$252,850	\$710,000	\$0	\$1,153,000	\$323,000	\$4,169,687
BOARD COMMITMENTS - TRANSFERS IN	0	0	0	0	0	(750,000)	0	(750,000)
TRANSFERS (IN)/OUT	0	0	0	0	(288,800)	(500,000)	(300,000)	(1,088,800)
FUNDING OF RESERVES	0	0	0	0	298,800	97,000	0	395,800
TOTAL EXPENDITURES, TRANSFERS & FUNDING OF RESERVES	\$417,649	\$1,313,188	\$252,850	\$710,000	\$10,000	\$0	\$23,000	\$2,726,687
NET REVENUES & RECEIPTS OVER EXPENDITURES, TRANSFERS & FUNDING OF RESERVES	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0

The purpose of the State Bar of Texas is to engage in those activities enumerated in section 81.012 of the State Bar Act. The expenditure of funds by the State Bar of Texas is limited as set forth in both section 81.034 of the State Bar Act and in *Keller v. State Bar of California*, 496 U.S. 1 (1990). If any member thinks that any actual or proposed expenditure is not within such purposes of, or limitations on, the State Bar, then such member may object thereto and seek a refund of a pro rata portion of his or her dues expended, plus interest, by filing an objection with the executive director. The objection must be made in writing, addressed to the executive director of the State Bar, P.O. Box 12487, Austin, TX 78711, and postmarked not later than 90 days after the conclusion of the challenged activity.

Upon receipt of a member's objection, the executive director shall promptly review such objection together with the allocation of dues monies spent on the challenged activity and, in consultation with the president, shall have the discretion to resolve the objection, including refunding a pro rata portion of the member's dues, plus interest. Refund of a pro rata share of the member's dues shall be for the convenience of the State Bar and shall not be construed as an admission that the challenged activity was or would not have been within the purposes of, or limitations, on the State Bar.