

STATE BAR *of* TEXAS

2015-2016 PROPOSED COMBINED BUDGET

The **State Bar proposed budgets** for the 2015-2016 fiscal year are included here for your information. If you would like a copy of the budget summary, contact the State Bar Finance Division at (800) 204-2222, ext. 1521. All interested persons are invited to a public hearing on the proposed budgets scheduled for 10 a.m. Tuesday, March 31, 2015, at the Texas Law Center Hatton W. Sumners Conference Room. The General Fund is the operating fund for the State Bar of Texas. The TexasBarBooks Fund is considered an Enterprise Fund. An Enterprise Fund is defined as a proprietary fund that is used to account for goods/services provided to the general public on a user-charge basis. The Special Revenue Funds are independent funds, and most do not use any membership dues or revenues from the General Fund for operations. Capital Projects Funds are used to account for the acquisition and construction of the State Bar's major capital facilities and other capital expenditures.

	GENERAL FUND	TEXASBARBOOKS FUND	SPECIAL REVENUE & CAPITAL PROJECTS FUNDS	TOTAL PROPOSED COMBINED BUDGET
REVENUES & RECEIPTS				
DUES	\$20,193,785	\$0	\$0	\$20,193,785
FEES	16,204,411	169,117	1,828,096	18,201,624
ADVERTISING	874,800	0	0	874,800
SALES	1,103,216	2,230,979	26,500	3,360,695
INVESTMENTS	81,700	420	17,460	99,580
GRANTS	0	0	375,000	375,000
CONTRIBUTIONS	558,447	0	386,500	944,947
RENT	147,956	0	0	147,956
OTHER REVENUE	1,369,549	831,000	12,000	2,212,549
RECEIPTS FROM RESERVES	868,160	0	0	868,160
TOTAL REVENUES & RECEIPTS	\$41,402,024	\$3,231,516	\$2,645,556	\$47,279,096
EXPENDITURES				
SALARIES	\$16,729,124	\$1,163,645	\$553,092	\$18,445,861
BENEFITS	5,436,720	364,422	185,154	5,986,296
TRAVEL	2,002,029	21,375	193,752	2,217,156
MEETINGS & CONFERENCES	4,170,211	540	612,310	4,783,061
PROFESSIONAL SERVICES	2,728,416	52,487	401,713	3,182,616
COURT FEES	116,000	0	0	116,000
PUBLICITY/ADVERTISING	850,377	38,300	124,000	1,012,677
DUES/SUBSCRIPTIONS/LICENSES	520,720	43,964	25,620	590,304
EDUCATION/TRAINING	191,947	9,740	2,000	203,687
SUPPLIES/AWARDS/GIFTS/SPEC. ITEMS	595,568	25,500	100,065	721,133
RENTALS—OFFICE/EQUIPMENT/STORAGE	1,023,935	144,327	106,250	1,274,512
MAINTENANCE/REPAIR	606,929	17,760	0	624,689
UTILITIES	248,948	0	0	248,948
POSTAGE & FREIGHT	922,768	247,388	44,550	1,214,706
TELEPHONE	394,002	1,800	16,250	412,052
INSURANCE	402,811	5,000	0	407,811
ADMINISTRATIVE	607,690	768,493	454,280	1,830,463
FIXED ASSETS	44,000	9,300	897,000	950,300
PRINTING & COPYING	1,605,215	461,564	113,220	2,179,999
RESERVE FOR CONTINGENCIES	250,000	0	0	250,000
TOTAL EXPENDITURES	\$39,447,410	\$3,375,605	\$3,829,256	\$46,652,271
BOARD COMMITMENTS	\$868,160	\$0	(\$305,000)	\$563,160
TRANSFERS (IN)/OUT	\$1,086,454	\$0	(\$1,086,454)	\$0
TOTAL EXPENDITURES, BOARD COMMITMENTS & TRANSFERS	\$41,402,024	\$3,375,605	\$2,437,802	\$47,215,431
NET REVENUES & RECEIPTS OVER (UNDER) EXPENDITURES, BOARD COMMITMENTS & TRANSFERS	\$0	(\$144,089)	\$207,754	\$63,665

STATE BAR *of* TEXAS

2015-2016 PROPOSED GENERAL FUND BUDGET

REVENUES & RECEIPTS

Attorney Membership Dues	\$20,193,785
Accounting/Management Fees	717,307
Texas Bar Journal Revenue	715,100
MCLE Fees	3,001,000
TexasBarCLE Revenue	13,190,878
Website Revenue	305,000
CDC Disciplinary Fees	416,072
Advertising Review Revenue	368,000
Other Revenue	1,626,722
Receipts from Reserves	868,160

TOTAL REVENUES & RECEIPTS **\$41,402,024**

EXPENDITURES, BOARD COMMITMENTS & TRANSFERS

EXECUTIVE DIVISION

Executive Director	\$658,214
Deputy Director/Legal Counsel	387,721
Assistant Deputy Director	170,175
Officers & Directors	761,836
Presidential Initiatives	100,000

EXTERNAL AFFAIRS DIVISION

Division Director	\$226,885
Governmental Relations	254,669
Sections	274,227
Local Bars	430,300
Special Events	78,604
LeadershipSBOT	94,000

ATTORNEY & LEGAL SERVICES DIVISION

Division Director	\$205,049
Texas Lawyers' Assistance Program	352,493
Legal Access Department	1,339,322

ACCESS TO JUSTICE COMMISSION

\$697,683

MEMBER/PUBLIC SERVICES DIVISION

Division Director	\$158,928
Center for Legal History	150,470
Law-Related Education	466,002
Texas Young Lawyers Association	894,401
Law Student Division	20,266
Volunteer Committees	251,980

PROFESSIONAL DEVELOPMENT DIVISION

TexasBarCLE	\$9,811,786
Minority Affairs	408,416

EXPENDITURES, BOARD COMMITMENTS & TRANSFERS CONTINUED

ATTORNEY COMPLIANCE DIVISION

Division Director	\$159,313
Advertising Review	178,282
Client Attorney Assistance Program	533,548
Lawyer Referral	323,251
MCLE	552,731

ADMINISTRATION DIVISION

Division Director	\$20,715
Human Resources	351,971
Training & Tuition	76,133
Purchasing & Facilities	1,189,029
Research & Analysis	114,296
Royalties	162,255
Professional Liability Insurance	50,763

FINANCE/IT DIVISION

Division Director	\$183,927
Accounting Department	1,019,305
Other Administrative	2,264,212
Membership	960,562
Information Technology	1,301,773
Customer Service	357,198

COMMUNICATIONS DIVISION

Division Director	\$225,053
Texas Bar Journal	1,563,635
Public Information	107,996
Website	375,677

PUBLIC PROTECTION DIVISION

Chief Disciplinary Counsel	\$8,956,130
Statewide Committees	229,880
Board of Disciplinary Appeals	559,508

TRANSFERS TO SPECIAL REVENUE & CAPITAL PROJECTS FUNDS

Texas Law Center Fund	\$386,454
Technology Fund	505,000
Client Security Fund	500,000

TOTAL EXPENDITURES, BOARD COMMITMENTS & TRANSFERS **\$41,402,024**

TOTAL REVENUES & RECEIPTS OVER EXPENDITURES, BOARD COMMITMENTS & TRANSFERS **\$0**

STATE BAR *of* TEXAS

2015-2016 PROPOSED BUDGETS FOR SPECIAL REVENUE & CAPITAL PROJECTS FUNDS

	LAW FOCUSED GRANTS	TBLS	CONVENTION FUND	TEXAS LAW CENTER	STATE BAR COLLEGE	TECHNOLOGY FUND	CLIENT SECURITY FUND	TOTAL
REVENUES								
FEES	\$0	\$1,289,256	\$300,000	\$0	\$238,840	\$0	\$0	\$1,828,096
SALES	0	0	25,000	0	1,500	0	0	26,500
INVESTMENTS	0	0	0	5,200	260	0	12,000	17,460
GRANTS	375,000	0	0	0	0	0	0	375,000
CONTRIBUTIONS	0	0	385,000	0	1,500	0	0	386,500
RESTITUTION	0	0	0	0	0	0	12,000	12,000
TOTAL REVENUES	\$375,000	\$1,289,256	\$710,000	\$5,200	\$242,100	\$0	\$24,000	\$2,645,556
EXPENDITURES								
SALARIES	\$12,000	\$455,636	\$0	\$0	\$85,456	\$0	\$0	\$553,092
BENEFITS	0	153,320	0	0	31,834	0	0	185,154
TRAVEL	122,452	36,000	10,300	0	25,000	0	0	193,752
MEETINGS & CONFERENCES	49,950	42,000	516,760	0	3,600	0	0	612,310
PROFESSIONAL SERVICES	94,333	270,000	9,000	0	28,380	0	0	401,713
PUBLICITY/ADVERTISING	0	85,000	36,500	0	2,500	0	0	124,000
DUES/SUBSCRIPTIONS/LICENSES	0	24,800	420	0	400	0	0	25,620
EDUCATION/TRAINING	0	500	0	0	1,500	0	0	2,000
SUPPLIES/AWARDS/GIFTS/SPEC. ITEMS	67,265	13,300	17,000	0	2,500	0	0	100,065
RENTALS—OFFICE/EQUIPMENT/STORAGE	5,500	96,000	2,750	0	2,000	0	0	106,250
POSTAGE & FREIGHT	5,950	8,000	23,000	0	7,600	0	0	44,550
TELEPHONE	0	14,000	0	0	2,250	0	0	16,250
ADMINISTRATIVE	6,600	76,600	8,000	0	39,080	0	324,000	454,280
FIXED ASSETS	0	6,000	0	0	0	891,000	0	897,000
PRINTING & COPYING	10,950	6,000	86,270	0	10,000	0	0	113,220
TOTAL EXPENDITURES	\$375,000	\$1,287,156	\$710,000	\$0	\$242,100	\$891,000	\$324,000	\$3,829,256
BOARD COMMITMENTS—TRANSFERS IN	\$0	\$0	\$0	\$0	\$0	(\$105,000)	(\$200,000)	(\$305,000)
TRANSFERS (IN)/OUT	\$0	\$0	\$0	(\$386,454)	\$0	(\$400,000)	(\$300,000)	(\$1,086,454)
TOTAL EXPENDITURES & TRANSFERS	\$375,000	\$1,287,156	\$710,000	(\$386,454)	\$242,100	\$386,000	(\$176,000)	\$2,437,802
NET REVENUES OVER (UNDER)								
EXPENDITURES & TRANSFERS	\$0	\$2,100	\$0	\$391,654	\$0	(\$386,000)	\$200,000	\$207,754

The purpose of the State Bar of Texas is to engage in those activities enumerated at Section 81.012 of the State Bar Act. The expenditure of funds by the State Bar of Texas is limited as set forth in both Section 81.034 of the State Bar Act and in *Keller v. State Bar of California*, 496 U.S. 1 (1990). If any member feels that any actual or proposed expenditure is not within such purposes of, or limitations on, the State Bar, then such member may object thereto and seek a refund of a pro rata portion of his or her dues expended, plus interest, by filing an objection with the Executive Director. The objection must be made in writing, addressed to the Executive Director of the State Bar, P.O. Box 12487, Austin, TX 78711, and postmarked not later than 90 days after the conclusion of the challenged activity.

Upon receipt of a member's objection, the Executive Director shall promptly review such objection together with the allocation of dues monies spent on the challenged activity and, in consultation with the President, shall have the discretion to resolve the objection, including refunding a pro rata portion of the member's dues, plus interest. Refund of a pro rata share of the member's dues shall be for the convenience of the State Bar, and shall not be construed as an admission that the challenged activity was or would not have been within the purposes of or limitations on the State Bar.