

# STATE BAR *of* TEXAS

## 2021-2022 ADOPTED GENERAL FUND BUDGET

### Dues Allocation Formula

Dues are allocated to the budget first by determining the percent of total dues revenue to the total general fund revenue. That percent is then applied to all operating expenditures of the general fund to determine how much of each expenditure category is paid for by Bar dues.

The formula for this allocation is:

$$\text{Total Dues Allocated to Expenditure Category} = (\text{Total Dues Revenue} / \text{Total GF Revenue}) * \text{Expenditure Category}$$

### Individual Dues Allocation Formula

The member dues payment is allocated to each expenditure category first by determining the percent of the expenditure category to the total operating expenditures of the general fund. That percent is then applied to the amount of dues payment received, which allocates the dues payment based on the cost of the expenditure category.

The formula for this allocation is:

$$\text{Individual Dues Allocated to Expenditure Category} = (\text{Total Expenditure Category} / \text{Total GF Expenditures}) * \text{Dues Payment}$$

### Adopted FY21-22 Budget

General Fund (GF) Revenues	Budget	
Attorney Membership Fees	\$21,492,546	49.5% (Total Dues Revenue / Total GF Revenue)
Accounting/Management Fees	658,255	
Bar Journal Revenue	552,577	
MCLE Fees	3,453,950	
TexasBarCLE Revenue	13,454,193	
Website	495,000	
CDC Disciplinary Fees	555,405	
Advertising Review Fees	368,600	
Member Benefits Fees	935,309	
Other Revenue	1,439,343	
<b>Total GF Revenues</b>	<b>\$43,405,178</b>	

Expenditure Categories	Budget	Dues Allocation		Individual Dues Allocation			
		Dues Allocated to Expenditure Category	% of Total Expenditures	Dues Payment Allocation of \$235	Dues Payment Allocation of \$148	Dues Payment Allocation of \$68	Dues Payment Allocation of \$50
<b>Executive Division</b>							
Executive	680,604	\$337,008	1.57%	\$3.68	\$2.32	\$1.07	\$0.78
Associate Executive Director/Legal Counsel	695,474	\$344,372	1.60%	\$3.77	\$2.37	\$1.09	\$0.80
Deputy Executive Director	232,248	\$115,000	0.54%	\$1.26	\$0.79	\$0.36	\$0.27
Deputy Executive Director/External Affairs	262,493	\$129,976	0.60%	\$1.42	\$0.90	\$0.41	\$0.30
Officers & Directors	1,144,483	\$566,703	2.64%	\$6.20	\$3.90	\$1.79	\$1.32
Human Resources	305,166	\$151,106	0.70%	\$1.65	\$1.04	\$0.48	\$0.35
Training/Tuition	62,133	\$30,766	0.14%	\$0.34	\$0.21	\$0.10	\$0.07
<b>Member &amp; Public Services Division</b>							
Center for Legal History	153,576	\$76,045	0.35%	\$0.83	\$0.52	\$0.24	\$0.18
Law Related Education	519,847	\$257,408	1.20%	\$2.81	\$1.77	\$0.81	\$0.60
Governmental Relations	261,144	\$129,308	0.60%	\$1.41	\$0.89	\$0.41	\$0.30
Texas Young Lawyers Association	1,010,511	\$500,366	2.33%	\$5.47	\$3.45	\$1.58	\$1.16
LeadershipSBOT	98,672	\$48,859	0.23%	\$0.53	\$0.34	\$0.15	\$0.11
Sections	340,715	\$168,709	0.78%	\$1.84	\$1.16	\$0.53	\$0.39
Local Bars	460,582	\$228,062	1.06%	\$2.49	\$1.57	\$0.72	\$0.53
Special Events	73,604	\$36,446	0.17%	\$0.40	\$0.25	\$0.12	\$0.08
Law Student Department	20,266	\$10,035	0.05%	\$0.11	\$0.07	\$0.03	\$0.02
Volunteer Committees	320,062	\$158,482	0.74%	\$1.73	\$1.09	\$0.50	\$0.37
<b>Legal &amp; Attorney Services Division</b>							
Legal & Attorney Services	234,651	\$116,190	0.54%	\$1.27	\$0.80	\$0.37	\$0.27
Texas Lawyers Assistance Program	494,789	\$245,000	1.14%	\$2.68	\$1.69	\$0.78	\$0.57
Legal Access Division	1,528,472	\$756,840	3.52%	\$8.28	\$5.21	\$2.39	\$1.76
<b>Access to Justice Commission</b>	686,301	\$339,829	1.58%	\$3.72	\$2.34	\$1.08	\$0.79
<b>Law Practice Management Division</b>	181,780	\$90,010	0.42%	\$0.98	\$0.62	\$0.28	\$0.21

## (STATE BAR OF TEXAS 2021-2022 ADOPTED GENERAL FUND BUDGET continued)

Expenditure Categories	Budget	Dues Allocation		Individual Dues Allocation			
		Dues Allocated to Expenditure Category	% of Total Expenditures	Dues Payment Allocation of \$235	Dues Payment Allocation of \$148	Dues Payment Allocation of \$68	Dues Payment Allocation of \$50
<b>Professional Development Division</b>							
TexasBarCLE	9,682,518	\$4,794,404	22.31%	\$52.42	\$33.01	\$15.17	\$11.15
Minority Affairs	546,474	\$270,593	1.26%	\$2.96	\$1.86	\$0.86	\$0.63
<b>Attorney Compliance Division</b>							
Attorney Compliance	188,133	\$93,156	0.43%	\$1.02	\$0.64	\$0.29	\$0.22
Advertising Review	150,397	\$74,471	0.35%	\$0.81	\$0.51	\$0.24	\$0.17
Client Attorney Assistance Program	536,421	\$265,615	1.24%	\$2.90	\$1.83	\$0.84	\$0.62
Lawyer Referral	373,183	\$184,786	0.86%	\$2.02	\$1.27	\$0.58	\$0.43
MCLE	571,649	\$283,058	1.32%	\$3.09	\$1.95	\$0.90	\$0.66
<b>Operations/Security</b>							
Purchasing & Facilities	1,311,814	\$649,559	3.02%	\$7.10	\$4.47	\$2.06	\$1.51
Customer Service	386,118	\$191,191	0.89%	\$2.09	\$1.32	\$0.60	\$0.44
<b>Research &amp; Analysis</b>	239,555	\$118,618	0.55%	\$1.30	\$0.82	\$0.38	\$0.28
<b>Member Benefits</b>	88,263	\$43,704	0.20%	\$0.48	\$0.30	\$0.14	\$0.10
<b>Finance Division</b>							
Accounting	1,052,091	\$520,954	2.42%	\$5.70	\$3.59	\$1.65	\$1.21
Membership	621,780	\$307,881	1.43%	\$3.37	\$2.12	\$0.97	\$0.72
Other Administrative	2,106,883	\$1,043,246	4.85%	\$11.41	\$7.18	\$3.30	\$2.43
<b>IT Department</b>							
Information Technology	1,233,964	\$611,011	2.84%	\$6.68	\$4.21	\$1.93	\$1.42
<b>Communications Division</b>							
Communications	258,476	\$127,987	0.60%	\$1.40	\$0.88	\$0.40	\$0.30
Bar Journal	1,306,390	\$646,873	3.01%	\$7.07	\$4.45	\$2.05	\$1.50
Printing and Graphics	323,338	\$160,104	0.74%	\$1.75	\$1.10	\$0.51	\$0.37
Public Information	172,045	\$85,190	0.40%	\$0.93	\$0.59	\$0.27	\$0.20
Website	408,740	\$202,392	0.94%	\$2.21	\$1.39	\$0.64	\$0.47
<b>Public Protection Division</b>							
Chief Disciplinary Counsel	9,930,881	\$4,917,384	22.88%	\$53.77	\$33.86	\$15.56	\$11.44
Statewide Committees	243,800	\$120,720	0.56%	\$1.32	\$0.83	\$0.38	\$0.28
Ombudsman	87,223	\$43,189	0.20%	\$0.47	\$0.30	\$0.14	\$0.10
Board of Disciplinary Appeals	528,669	\$261,776	1.22%	\$2.86	\$1.80	\$0.83	\$0.61
<b>Transfers to Special Revenue &amp; Capital Projects Funds</b>							
Texas Law Center Fund	288,800	\$143,002	0.67%	\$1.56	\$0.98	\$0.45	\$0.33
Technology Fund	500,000	\$247,580	1.15%	\$2.71	\$1.70	\$0.78	\$0.58
Client Security Fund	500,000	\$247,580	1.15%	\$2.71	\$1.70	\$0.78	\$0.58
<b>Total GF Operating Expenditures and Transfers</b>	<b>\$43,405,178</b>	<b>\$21,492,546</b>	<b>100%</b>	<b>\$235.00</b>	<b>\$148.00</b>	<b>\$68.00</b>	<b>\$50.00</b>

The State Bar of Texas' expenditure of these budgeted funds is limited in accordance with § 81.034 of the State Bar Act, *Keller v. State Bar of California*, 496 U.S. 1 (1990), and *McDonald v. Longley*, 4 F.4th 229 (5th Cir. 2021). As such, no State Bar of Texas expenditure of these budgeted funds is non-chargeable to members under those authorities.