

Dear Attorney,

I want to inquire if you draft commercial lease agreements. I got your contact information from the online bar directory. Kindly let me know so I can furnish you with more details. We would appreciate a referral if it's not your specialty.

Regards,

Jacob Taylor

Thank you for your response. I want to retain the services of your firm for an upcoming lease agreement that involves a company in your state. They are looking to lease my Enhanced Aker H-3 Drilling Equipment for a period of 18 months (Lease price:\$65,000.00 USO/daily). We are at the concluding stages of the verbal negotiation process, they are looking to kick off the lease by the first week of March. They want me to retain a lawyer that will prepare the lease agreement to bind with your state laws.

Upon confirmation of your representation and availability, I will provide you with a guideline and templates of our previous lease agreements which I believe will make it faster and easier for your work to be done.

They will be providing us with a letter of intent and proof of funds once I get your firm on board. Send me a copy of your retainer agreement based on your hourly rate. I will give you a call once your retainer has been reviewed to discuss about the next steps. I look forward to working with you.

Find below the customer information for your conflict check.

Eastern Oil Co
590 S Paddock St, Pontiac, MI 48341 Regards,

Jacob Taylor Vice President
Compass Upstream Services LLC Tel: +1-512-361-6974
500 W 2nd Street, Ste 1402 Austin, TX 78701 www.compassunstreamservices.com

OTCST GLOBAL BROKERAGE LLC

OFFER LETTER/DEPOSIT TO LEASE AKER H-3 EQUIPMENT

Enclosed is a payment in the amount of USD\$200,000.00 which is a deposit for your client's Rig. We have been authorized by Jacob Taylor to remit this payment to your firm.

The enclosed check is guaranteed funds and should be made available to you within 24 hours after deposit. We included your retainer fees to the deposit, Mr. Taylor has asked that we bear the cost as a sign of commitment to the lease.

The Letter of Intent will be sent to you and your client by email. It will set forth the general terms and procedure of the lease and will show good faith that we are interested in leasing the above referenced drilling rig. Both parties agree that the terms set on the LOI are not all the material terms that need to be agreed to by them. There are additional material terms that the parties will negotiate as they complete the Lease Agreement. If the terms stated on the Letter of Intent are acceptable, it is our intention to negotiate the remaining material terms and complete a Lease Agreement and Payment Instructions within Thirty (30) days of the date the Letter of Intent is ratified by the parties.

We are hoping the balance funds will be remitted by the 15th of March 2020. Feel free to send the lease agreement to my email below, so we can review it before the closing date of this transaction. If you have any questions feel free to contact me.

Best Regards,

Lynn Whiteman
Chief Financial Officer
Email: lynn@otcstglobalbrokerage.com
11 Broadway #560, New York, NY 10004