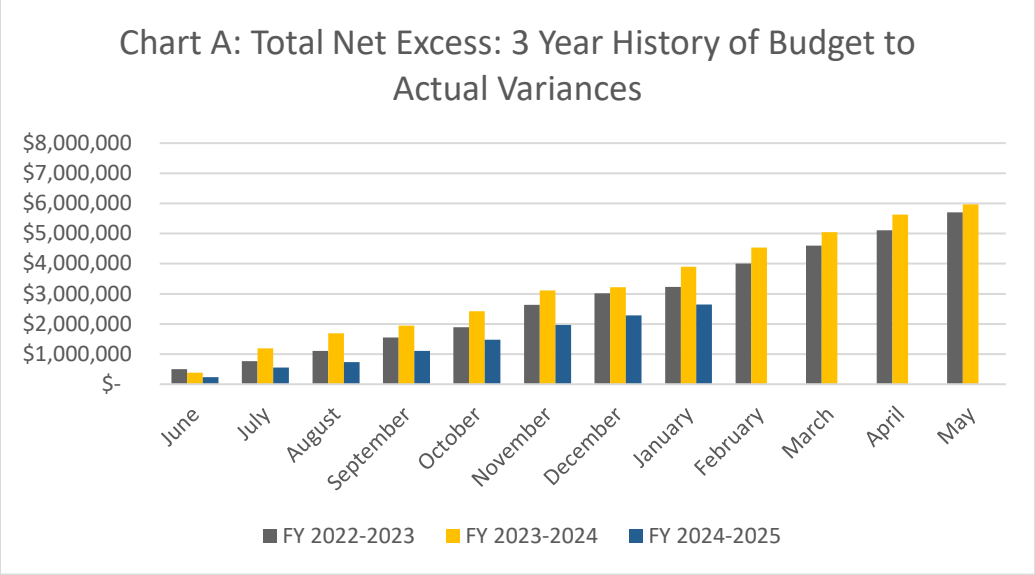
# STATE BAR OF TEXAS – FINANCE DIVISION

Financial Performance and Key Trends

General Fund Operating Results for the Eight Months Ended January 31, 2025

**Budget To Actual Variance**

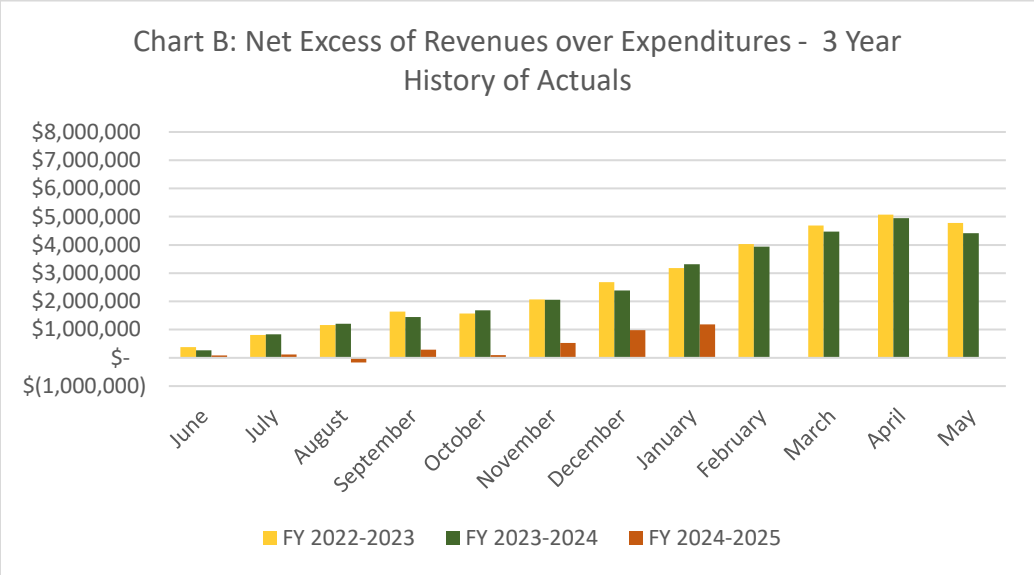
Chart A contains the State Bar general fund budget to actual variance for the financial period. The State Bar has continued to outperform the budget, demonstrating a strong financial position compared to the planned financial position; however, its net income is decreasing as expenses outpace revenue growth.




| TABLE 1 | FY 2022-2023 | FY 2023-2024 | FY 2024-2025 |
|---|---|---|---|
| June | $ 495,125 | $ 383,547 | $ 239,130 |
| July | $ 766,160 | $ 1,184,998 | $ 548,268 |
| August | $ 1,103,761 | $ 1,689,812 | $ 730,824 |
| September | $ 1,553,604 | $ 1,946,971 | $ 1,100,653 |
| October | $ 1,890,501 | $ 2,425,439 | $ 1,475,432 |
| November | $ 2,638,093 | $ 3,112,580 | $ 1,969,032 |
| December | $ 3,016,449 | $ 3,212,992 | $ 2,281,145 |
| January | $ 3,226,878 | $ 3,893,206 | $ 2,649,538 |
| February | $ 4,002,323 | $ 4,539,016 | |
| March | $ 4,596,156 | $ 5,039,296 | |
| April | $ 5,108,833 | $ 5,627,104 | |
| May | $ 5,702,660 | $ 5,963,653 | |

**Actual Results**

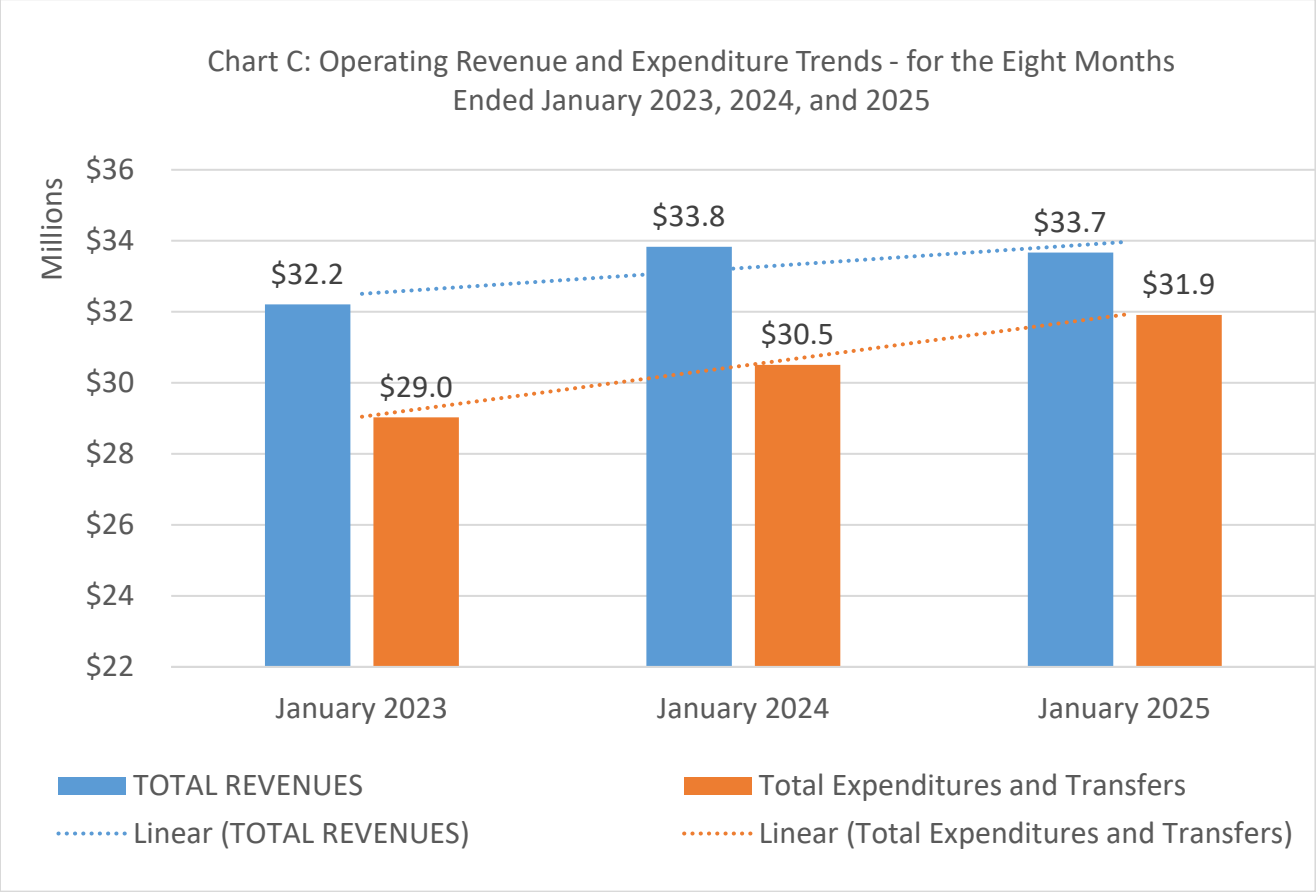
Chart B contains the State Bar general fund's actual net excess of revenues over spending (or net income) for the financial period. This indicates the overall financial performance compared with prior years for trend purposes. This chart demonstrates the impact of inflation on operating expenditures. Additionally, the State Bar's revenues are slightly less than last year, contributing to the reduction in net profits. See also Table 2 below.




| TABLE 2 | FY 2022-2023 | FY 2023-2024 | FY 2024-2025 |
|---|---|---|---|
| June | $ 377,471 | $ 268,128 | $ 84,756 |
| July | $ 808,771 | $ 831,722 | $ 118,919 |
| August | $ 1,164,166 | $ 1,209,232 | $ (161,135) |
| September | $ 1,635,349 | $ 1,450,319 | $ 289,050 |
| October | $ 1,575,404 | $ 1,685,147 | $ 102,135 |
| November | $ 2,073,362 | $ 2,052,589 | $ 527,141 |
| December | $ 2,679,823 | $ 2,386,473 | $ 984,971 |
| January | $ 3,178,157 | $ 3,319,721 | $ 1,184,766 |
| February | $ 4,033,575 | $ 3,938,996 | |
| March | $ 4,681,896 | $ 4,471,308 | |
| April | $ 5,077,425 | $ 4,948,238 | |
| May | $ 4,775,869 | $ 4,415,326 | |

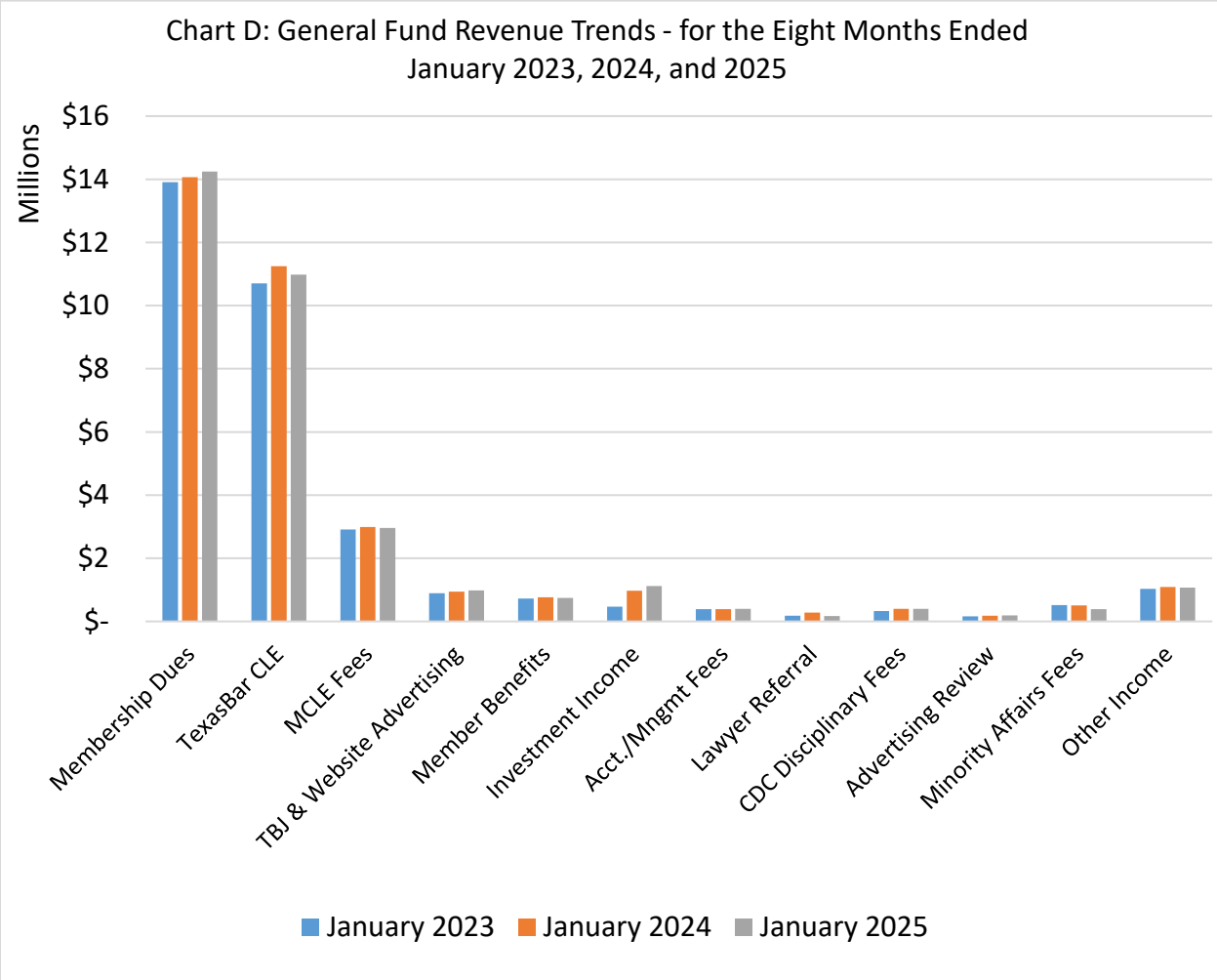
**Operating Revenue and Expenditure Trends**

Chart C presents the total Revenues and Expenditures of the State Bar's General Fund over the previous three years. This chart demonstrates an ongoing trend of expenditure growth that is slowly outpacing revenue growth due to inflation.



**Revenues by Area**

Chart D presents the total revenues by department of the State Bar's General Fund over the previous two years.



**Expenditures by Area**

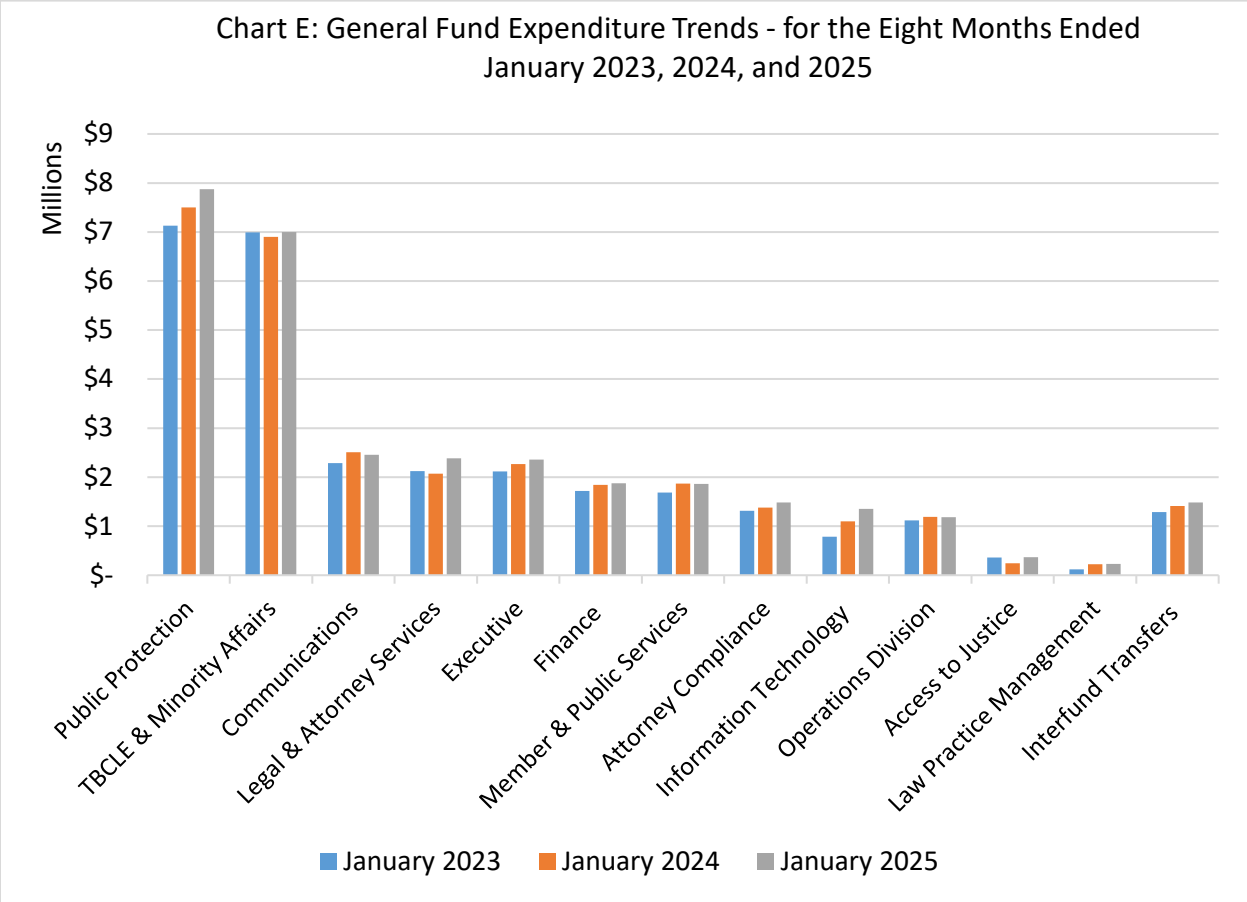



Chart E presents the total expenditures by department of the State Bar's General Fund over the previous three years.