

STATE BAR *of* TEXAS

2013–2014 PROPOSED COMBINED BUDGET

The **State Bar proposed budgets** for the 2013–2014 fiscal year are included here for your information. If you would like a copy of the budget summary, contact the State Bar Accounting Department at (800) 204-2222, Ext. 1521. All interested persons are invited to a public hearing on the proposed budget scheduled for Thursday, March 28, 2013, at 9:00 a.m. at the Texas Law Center Hatton W. Sumners Conference Room. The General Fund is the operating fund for the State Bar of Texas. The TexasBarBook Fund is considered an Enterprise Fund. An Enterprise Fund is defined as a proprietary fund that is used to account for goods/services provided to the general public on a user-charge basis. The Special Revenue Funds are independent funds and most do not use any membership dues or revenues from the General Fund for operations. Capital Projects Funds are used to account for the acquisition and construction of the State Bar's major capital facilities and other capital expenditures.

	GENERAL FUND	TEXASBARBOOK FUND	SPECIAL REVENUE & CAPITAL PROJECTS FUNDS	TOTAL PROPOSED BUDGET FY 2013–2014
REVENUES				
DUES	\$19,669,656	\$0	\$0	\$19,669,656
FEES	16,257,681	28,200	1,774,959	18,060,840
ADVERTISING	841,500	0	0	841,500
SALES	1,137,383	2,248,694	27,000	3,413,077
INVESTMENTS	80,000	1,950	25,122	107,072
GRANTS	0	0	372,000	372,000
CONTRIBUTIONS	568,465	0	392,000	960,465
RENT	147,956	0	0	147,956
OTHER REVENUE	1,000,751	882,000	12,000	1,894,751
RECEIPTS FROM RESERVES	2,090,250	0	480,000	2,570,250
TOTAL REVENUES & RECEIPTS	\$41,793,642	\$3,160,844	\$3,083,081	\$48,037,567
EXPENDITURES				
SALARIES	\$16,485,823	\$1,061,466	\$555,202	\$18,102,491
BENEFITS	4,570,438	302,345	160,592	5,033,375
TRAVEL	2,131,317	18,700	189,964	2,339,981
MEETINGS & CONFERENCES	4,079,267	3,000	571,615	4,653,882
PROFESSIONAL SERVICES	2,610,697	30,000	374,168	3,014,865
COURT FEES	155,000	0	0	155,000
PUBLICITY/ADVERTISING	923,558	68,470	116,400	1,108,428
DUES/SUBSCRIPTIONS/LICENSES	626,506	41,796	16,220	684,522
EDUCATION/TRAINING	240,766	17,690	2,000	260,456
SUPPLIES/AWARDS/GIFTS/SPEC. ITEMS	634,137	28,500	80,620	743,257
RENTALS—OFFICE, EQUIPMENT, STORAGE	1,036,768	144,327	108,400	1,289,495
MAINTENANCE/REPAIR	614,277	20,502	0	634,779
UTILITIES	199,158	0	58,079	257,237
POSTAGE AND FREIGHT	926,988	203,582	54,124	1,184,694
TELEPHONE	414,674	1,800	16,758	433,232
INSURANCE	382,600	7,200	0	389,800
ADMINISTRATIVE	498,735	698,592	931,335	2,128,662
FIXED ASSETS	63,500	12,000	904,500	980,000
PRINTING AND COPYING	1,676,118	456,352	131,218	2,263,688
RESERVE FOR CONTINGENCIES	250,000	0	0	250,000
TRANSFER TO RESERVES	0	0	494,953	494,953
TOTAL EXPENDITURES	\$38,520,327	\$3,116,322	\$4,766,148	\$46,402,797
TRANSFERS (IN)/OUT & BOARD COMMITMENTS	\$3,273,315	0	(1,683,067)	1,590,248
TOTAL EXPENDITURES & TRANSFERS	\$41,793,642	\$3,116,322	3,083,081	47,993,045
TOTAL REVENUES/RECEIPTS				
LESS EXPENDITURES & TRANSFERS	\$0	\$44,522	\$0	\$44,522

STATE BAR *of* TEXAS

2013–2014 PROPOSED GENERAL FUND BUDGET

REVENUES

Membership Dues	\$19,663,656
Accounting/Management Fees	637,299
<i>Bar Journal</i> Revenue	711,800
MCLE Fees	2,793,000
TexasBarCLE Revenue	13,647,277
Investment Income	80,000
CDC Disciplinary Fees	370,363
Advertising Review Revenue	290,000
Other Revenue	1,509,997
Receipts from Reserves	2,090,250

TOTAL REVENUES & RECEIPTS **\$41,793,642**

EXPENDITURES

EXECUTIVE DIVISION

Executive Director	\$510,299
Deputy Executive Director	345,962
Legal Counsel	541,446
Director of Special Projects	155,841
Internal Auditor	129,859
Unauthorized Practice of Law	170,000
Presidential Initiatives	200,000
Officers & Directors	761,837

GOVERNMENTAL RELATIONS DIVISION

Governmental Relations	\$475,739
Sections	268,180

MEMBER/PUBLIC SERVICES DIVISION

Member/Public Services Director	\$153,320
Center for Legal History	144,624
Law Related Education	537,985
Texas Young Lawyers Association	900,421
Law Student Department	20,266

PROFESSIONAL DEVELOPMENT DIVISION

TexasBarCLE	\$10,174,304
Minority Affairs	378,179

LEGAL SERVICES SUPPORT DIVISION \$2,115,954

ACCESS TO JUSTICE COMMISSION \$710,265

ATTORNEY COMPLIANCE DIVISION

Attorney Compliance Director	\$153,626
Advertising Review	222,846
Client-Attorney Assistance Program	542,925

ATTORNEY COMPLIANCE DIVISION (CONTINUED)

Lawyer Referral	336,656
Membership	889,879
MCLE	634,475
SBOT Volunteer Committees	301,980

ADMINISTRATION DIVISION

Administration Director	\$113,769
Human Resources	522,651
Training/Tuition	101,133
Purchasing & Facilities	1,140,702
Research & Analysis	115,257
Texas Lawyers Assistance	329,175

FINANCE DIVISION

Accounting Department	\$917,643
Other Administrative	1,356,000

INFORMATION TECHNOLOGY DIVISION

Information Technology	\$1,239,314
Customer Service	351,865

COMMUNICATIONS DIVISION

Communications Director	\$301,508
<i>Bar Journal</i>	1,418,748
SBOT Leadership Academy	94,000
Local Bars	372,768
Public Information	198,114
Special Events	88,604
Website/Strategic Planning	434,367

PUBLIC PROTECTION DIVISION

Chief Disciplinary Counsel	\$8,653,643
Statewide Committees	59,880
Board of Disciplinary Appeals	524,566

TOTAL EXPENDITURES **\$40,110,575**

TRANSFERS

Texas Law Center Fund	\$483,067
Technology Fund	400,000
Client Security Fund	800,000

TOTAL EXPENDITURES & TRANSFERS **\$41,793,642**

**EXCESS (DEFICIT) REVENUES
OVER EXPENDITURES** **\$0**

STATE BAR of TEXAS

COMBINING STATEMENT OF BUDGETED REVENUES & EXPENDITURES FOR ALL SPECIAL REVENUE & CAPITAL PROJECTS FUNDS FOR THE TWELVE MONTHS ENDING MAY 31, 2014

	LAW FOCUSED GRANTS	TBLS FUND	CONVENTION FUND	TEXAS LAW CENTER FUND	STATE BAR COLLEGE FUND	TECHNOLOGY FUND	CLIENT SECURITY FUND	TOTAL
REVENUES								
FEES	\$1,000	\$1,253,959	\$300,000	\$0	\$220,000	\$0	\$0	\$1,774,959
SALES	0	0	25,000	0	2,000	0	0	27,000
INVESTMENTS	0	0	0	10,622	500	0	14,000	25,122
GRANTS	372,000	0	0	0	0	0	0	372,000
CONTRIBUTIONS	0	0	385,000	0	7,000	0	0	392,000
RESTITUTION	0	0	0	0	0	0	12,000	12,000
TRANSFER FROM RESERVES	0	0	0	0	0	480,000	0	480,000
TOTAL REVENUES	\$373,000	\$1,253,959	\$710,000	\$10,622	\$229,500	\$480,000	\$26,000	\$3,083,081
EXPENDITURES								
SALARIES	\$16,856	\$440,615	\$0	\$0	\$97,731	\$0	\$0	\$555,202
BENEFITS	4,720	127,480	0	0	28,392	0	0	160,592
TRAVEL	117,360	40,000	10,500	0	22,104	0	0	189,964
MEETINGS & CONFERENCES	74,730	33,500	458,285	0	5,100	0	0	571,615
PROFESSIONAL SERVICES	69,368	277,000	11,000	0	16,800	0	0	374,168
PUBLICITY/ADVERTISING	0	77,400	36,500	0	2,500	0	0	116,400
DUES/SUBSCRIPTIONS/LICENSES	0	14,800	420	0	1,000	0	0	16,220
EDUCATION/TRAINING	0	500	0	0	1,500	0	0	2,000
SUPPLIES/AWARDS/GIFTS/SPEC. ITEMS	44,900	11,000	17,000	0	7,720	0	0	80,620
RENTALS—OFFICE, EQUIPMENT, STORAGE	8,000	98,400	750	0	1,250	0	0	108,400
UTILITIES	0	0	58,079	0	0	0	0	58,079
POSTAGE AND FREIGHT	10,070	10,500	23,000	0	10,554	0	0	54,124
TELEPHONE	0	14,400	0	0	2,358	0	0	16,758
ADMINISTRATIVE	6,600	76,600	8,000	0	14,135	0	826,000	931,335
FIXED ASSETS	0	4,500	0	20,000	0	880,000	0	904,500
PRINTING AND COPYING	20,396	6,000	86,466	0	18,356	0	0	131,218
TRANSFER TO RESERVES	0	21,264	0	473,689	0	0	0	494,953
TOTAL EXPENDITURES	\$373,000	\$1,253,959	\$710,000	\$493,689	\$229,500	\$880,000	\$826,000	\$4,766,148
TRANSFER (IN)/OUT	0	0	0	(483,067)	0	(400,000)	(800,000)	(1,683,067)
TOTAL EXPENDITURES NET OF TRANSFERS	\$373,000	\$1,253,959	\$710,000	\$10,622	\$229,500	\$480,000	\$26,000	\$3,083,081
TOTAL REVENUES LESS EXPENDITURES	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0

The purpose of the State Bar of Texas is to engage in those activities enumerated at §81.012 of the State Bar Act. The expenditure of funds by the State Bar of Texas is limited both as set forth at Section 81.034 of the State Bar Act and in *Keller v. State Bar of California*, 496 U.S. 1 (1990). If any member feels that any actual or proposed expenditure is not within such purposes of, or limitations on, the State Bar, then such member may object thereto and seek a refund of a *pro rata* portion of his or her dues expended, plus interest, by filing a written objection with the executive director. The objection must be made in writing, addressed to the executive director of the State Bar, P.O. Box 12487, Austin, TX 78711, and postmarked not later than NINETY (90) days after the conclusion of the challenged activity.

Upon receipt of a member's objection, the executive director shall promptly review such objection together with the allocation of dues monies spent on the challenged activity and, in consultation with the president, shall have the discretion to resolve the objection, including refunding a *pro rata* portion of the member's dues, plus interest. Refund of a *pro rata* share of the member's dues shall be for the convenience of the Bar, and shall not be construed as an admission that the challenged activity was or would not have been within the purposes of or limitations on the State Bar.